

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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UBS AG, STAMFORD BRANCH, :  
:   
Plaintiff, :  
: Civil Action No. 07 CV 8490 (LAP)  
- v - : ECF Case  
:   
HEALTHSOUTH CORP., :  
:   
Defendant. :  
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**DECLARATION OF WILLIAM H. WAGENER**

William H. Wagener declares as follows:

1. I am an associate of the law firm Sullivan & Cromwell LLP, counsel for UBS AG, Stamford Branch (“UBS AG”), in this action. I am a member of the bar of the State of New York.
2. Annexed hereto as Exhibit A is a true and correct copy of selected pages from HealthSouth Corporation’s Form 10-K for the year ended December 31, 2000.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 19th day of February, 2008.



William H. Wagener